



Practice Enhancement Through Clinically Correct Documentation and Coding

2024 Curriculum

Care Management in Primary Care: Performing Transitional Care Management to Manage the Hospital to Home Journey

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Transitional Care Management (MDM Based on 2 of 3 Components)

| E/M LEVEL, MDM | NUMBER AND COMPLEXITY OF <u>PROBLEMS</u> ADDRESSED | AMOUNT AND/OR COMPLEXITY OF <u>DATA</u> TO BE REVIEWED AND ANALYZED (Each unique test, order, or doc. reviewed counts) | <u>RISK</u> OF COMPLICATIONS, and/or MORBIDITY/MORTALITY OF PATIENT MANAGEMENT |
|-----------------------|--|---|--|
| 99495 Moderate MDM | <p style="text-align: center;">MODERATE NUMBER AND COMPLEXITY</p> <ul style="list-style-type: none"> One or more chronic illnesses with exacerbation, progression, or treatment of side effects 2 or more chronic stable illnesses New prob w/ uncertain prognosis Acute illness with systemic symptoms Acute complicated injury | <p style="text-align: center;">(Must Meet 1 of 3 Categories: Moderate)</p> <p><u>Category 1:</u> Tests, documents, historian (any 3)</p> <ol style="list-style-type: none"> *Review of prior external note(s) from EACH unique source *Review results of EACH unique test *Order of EACH unique test Assessment requiring an independent historian. <p style="text-align: center;">OR</p> <p><u>Category 2:</u> Independent interpretation of tests</p> <ul style="list-style-type: none"> Independent interpretation of tests performed by another provider (not separately billed) <p style="text-align: center;">OR</p> <p><u>Category 3:</u> Discussion of management or test interpretation</p> <ul style="list-style-type: none"> Discuss mgmt./interpretation of test with another provider (not separately billed) <p style="text-align: center;">(Must Meet 2 of 3 Categories: High)</p> | <p>Moderate risk of morbidity from additional tests/treatment</p> <p>Consider:</p> <ul style="list-style-type: none"> Rx mgmt., Discussion regarding minor surgery w/ patient or procedure risk factors Discussion regarding elective major surgery w/o risk factors Diagnosis or treatment significantly limited by social determinants of health |
| 99496 High MDM | <p style="text-align: center;">HIGH NUMBER AND COMPLEXITY</p> <ul style="list-style-type: none"> 1 or more chronic illness with severe exacerbation, progression, or treatment side effects Acute/chronic illness that may pose threat to life or bodily function | <p style="text-align: center;">(Must Meet 2 of 3 Categories: High)</p> | <p>High risk of morbidity from additional diagnostic testing or treatment</p> <p>Consider: Drug therapy req. intensive monitoring for toxicity, Decision regarding hospital care (admit/escalate), Decision regarding elective major surgery w/ patient and/or procedure risk factors, Decision to de-escalate care/decide DNR due to poor prog, IV controlled substance use</p> |

2024 Stars/ACO Quality Metrics (10.2023)

| Measure | Program | | Star Category & Weight | | Thresholds 10/17/2023 | |
|---|---------|-----|------------------------|--------|--------------------------|--------|
| | Stars | ACO | Part C or D? | Weight | 4 Star | 5 Star |
| Care for Older Adults - Medication Review | ✓ | | C | 1 | 93% | 98% |
| Care for Older Adults - Pain Assessment | ✓ | | C | 1 | 91% | 96% |
| Medication Adherence for Diabetes | ✓ | | D | 3 | 88% | 90% |
| Medication Adherence for Hypertension (RAS) | ✓ | | D | 3 | 89% | 91% |
| Medication Adherence for Cholesterol (Statins) | ✓ | | D | 3 | 89% | 93% |
| TRC: Medication Reconciliation Post-Discharge | ✓ | ✓ | C | 0.5 | 68% | 82% |
| TRC: Patient Engagement After Inpatient Discharge | ✓ | | C | 0.5 | 64% | 78% |
| Follow-Up After ED Visit for MCC | ✓ | | C | 1 | 60% | 68% |
| Plan All-Cause Readmissions | ✓ | | C | 1 | 10% | 8% |
| Osteoporosis Management in Women w/ Fracture | ✓ | | C | 1 | 55% | 71% |
| Statin Use in Persons with Diabetes | ✓ | | D | 1 | 88% | 92% |
| Diabetes Care - Eye Exam | ✓ | | C | 1 | 73% | 81% |
| Diabetes Care - Blood Sugar Controlled | ✓ | ✓ | C | 3 | 80% | 87% |
| Breast Cancer Screening | ✓ | ✓ | C | 1 | 71% | 79% |
| Colorectal Cancer Screening | ✓ | ✓ | C | 1 | 71% | 80% |
| Controlling Blood Pressure | ✓ | ✓ | C | 3 | 74% | 82% |
| Statin Therapy for Cardiovascular Disease | ✓ | ✓ | C | 1 | 86% | 90% |
| Reducing the Risk of Falling | | ✓ | | | | |
| Depression Screening | | ✓ | | | | |
| Influenza Immunization | | ✓ | | | | |
| Tobacco Screening and Cessation Intervention | | ✓ | | | | |